

# FINANCIAL SECURITY ADVISOR DECLARATION

## COMPANY I REPRESENT

As an independent financial security advisor, I am able to process your insurance file through Financière S\_entiel General Agent, representing an advantageous and quality selection of products that can meet your specific needs with the following insurers:



## LINKS WITH THE COMPANIES I REPRESENT

Aucun assureur ne détient d'intérêt dans mes affaires et moi-même, je ne détiens d'intérêt dans les affaires d'aucune société d'assurance. Par ailleurs, en tant que conseiller en sécurité financière autonome, je conserve toute latitude pour faire affaire avec l'un ou l'autre de ces assureurs et je ne suis soumis à aucune incitation de la part du cabinet Financière S\_entiel pour favoriser l'un ou l'autre de ces assureurs.

## COMPENSATION

If you choose to purchase a product through me, I will receive a commission from the insurance company offering the product. I may also receive a renewal commission if you keep this policy in force, in order to provide you with professional service that meets your needs. I may also be entitled to additional compensation, such as bonuses, or non-monetary benefits, such as incentives in the form of conferences and/or seminars and training, based on various factors such as the volume of business I place or maintain with a given company during a given period.

## CONFLICT OF INTEREST

I take seriously the possibility of a conflict of interest. I will advise you of the existence of any conflict of interest that I become aware of with respect to my recommendations to you. My recommendation, taken as a whole, takes into account and is based on my analysis of your financial security needs.

## CLIENT DECLARATION

I confirm that I have read the above information and understand its implications, including any existing or potential conflicts of interest of my financial security advisor with respect to the recommendations he/she has made to me.

Customer's signature

Date